

Financial Services Company
GCC Daily Report

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2023

Research Department

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FSC Daily Report

22/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,842.76	0.1	9.2	17.9	20.1	2.8	2.7	2.12%
MSCI Emerging Markets Index	977.24	(0.1)	2.2	12.8	14.8	1.5	1.6	2.49%
MSCI FM FRONTIER MARKETS	477.38	(0.1)	1.1	9.1	13.3	1.6	1.8	4.72%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	527.56	0.1	(5.5)	12.5	14.6	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,703.13	(0.2)	(3.2)	15.3	10.7	1.1	0.8	4.44%
Tadawul All Share Index	11,325.62	(0.1)	8.1	17.1	21.6	2.2	2.1	2.96%
Dubai Financial Market General Index	3,549.30	0.1	6.4	8.7	12.2	1.2	1.0	5.00%
FTSE ADX GENERAL INDEX	9,527.42	0.5	(6.7)	29.0	18.2	2.6	1.9	1.87%
Qatar Exchange Index	10,637.41	(0.1)	(0.4)	12.7	14.9	1.5	1.5	4.65%
Bahrain Bourse All Share Index	1,949.71	0.1	2.9	6.7	11.9	0.7	1.0	8.88%
Boursa Kuwait All Share Price Return Ir	6,765.57	(0.8)	(7.2)	16.7	20.4	1.5	1.5	4.28%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	513.32	0.2	1.5	14.2	16.6	1.6	1.7	2.34%
MSCI AC Asia Ex. Japan Index	628.46	(0.1)	1.5	14.8	16.3	1.5	1.6	0.00%
Nikkei 225	31,086.82	0.9	19.1	30.4	22.0	1.9	1.8	1.96%
S&P/ASX 200	7,263.25	(0.2)	3.2	14.8	19.2	2.1	2.1	4.50%
Hang Seng Index	19,678.17	1.2	(0.5)	10.5	11.7	1.1	1.1	0.00%
NSE Nifty 50 Index	18,314.40	0.6	1.2	22.0	24.8	3.3	3.0	1.42%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	157.63	0.7	10.6	13.6	16.7	1.8	1.7	3.33%
MSCI Emerging Markets Europe Index	98.56	1.3	5.2	5.8	7.1	1.1	0.9	3.77%
FTSE 100 Index	7,756.62	(0.0)	4.1	10.9	15.0	1.7	1.6	4.05%
Deutsche Boerse AG German Stock Ind	16,231.35	(0.3)	16.6	13.3	15.9	1.4	1.6	3.51%
CAC 40 Index	7,471.04	(0.3)	15.4	12.7	16.9	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,157.45	(0.2)	9.1	20.0	22.1	3.9	3.7	1.70%
S&P 500 INDEX	4,191.98	(0.1)	9.2	20.0	22.0	4.0	3.9	1.65%
Dow Jones Industrial Average	33,426.63	(0.3)	0.8	19.3	19.2	4.3	4.4	2.11%
NASDAQ Composite Index	12,657.90	(0.2)	20.9	35.2	35.9	5.1	5.3	0.85%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	543.42	-0.3	-10.9	-34%	138%
Gold Spot \$/Oz	1,977.43	0.0	8.4	-4%	88%
BRENT CRUDE FUTR Jul23	75.71	0.2	-10.1	-27%	78%
Generic 1st'OQA' Future	74.18	-0.2	-6.0	-41%	302%
LME COPPER 3MO (\$)	8,251.50	1.0	-1.4	-23%	91%
SILVER SPOT \$/OZ	23.84	-0.1	-0.5	-18%	99%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,703.13							
Change	-10.80	-0.23%						
Previous Close	4,713.92		Financial Sector	7,654.67	7,654.24	0.01%	0.70%	-3.15%
Open	4,713.92		Industry Sector	6,067.05	6,086.08	-0.31%	-3.64%	-5.61%
Day's High	4,718.72		Services Sector	1,701.96	1,702.40	-0.03%	-2.59%	5.28%
Day's Low	4,703.13		MSM Shariah Index	468.97	469.94	-21.00%	-	-
YTD Change	-3.18%							
Volume Mn	9.05							
MSX30 Value Traded Mn	2.42							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
BARKA WATER AND POWER	0.072	9.09%	NATIONAL MINERAL WATER	0.055	-5.17%	BANK NIZWA	0.093	1290.54
SEMBCORP SALALAH	0.105	5.00%	OMAN FISHERIES	0.060	-4.76%	OMAN TELECOM	0.980	1057.30
OMAN QATAR INSURANCE	0.177	4.12%	GULF INTERNATIONAL CHEMICAL	0.075	-3.85%	RAYSUT CEMENT	0.180	1027.89
RAYSUT CEMENT	0.180	2.27%	JAZEERA STEEL PRODUCTS	0.280	-3.45%	BANK MUSCAT	0.268	835.53
NATIONAL BANK OMAN	0.288	0.35%	ALBATINAH POWER	0.029	-3.33%	NATIONAL GAS	0.100	687.36

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,325.62							
Change	-16.20	-0.14%	Tadawul Banks	11,434.05	11,426.31	0.07%	-0.06%	0.92%
Previous Close	11,341.82		Tadawul Energy	6,042.80	6,063.22	-0.34%	-0.19%	-1.67%
Open	11,334.22		Tadawul Utilities	7,416.64	7,391.08	0.35%	0.52%	-2.00%
Day's High	11,345.02		Tadawul Telecom	7,953.01	7,915.78	0.47%	0.27%	-0.09%
Day's Low	11,296.94		Tadawul Insurance	7,002.84	7,078.76	-1.07%	-2.57%	8.35%
YTD Change	8.08%		Tadawul Retailing	8,202.04	8,118.49	1.03%	1.01%	2.78%
Volume Mn	120,842.99		Tadawul Food & Beverages	5,526.26	5,491.96	0.62%	0.97%	3.36%
Value Traded Mn	4,753.34		Tadawul Media	23,800.23	23,883.87	-0.35%	-1.39%	-5.35%
Traded / Listed Stocks	223	228	Tadawul Materials	6,598.44	6,645.37	-0.71%	-0.93%	-1.40%
			Tadawul Capital Goods	7,001.47	7,017.06	-0.22%	1.07%	6.51%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
EAST PIPES INTEGRATED CO FOR	60.90	9.93%	DALLAH HEALTHCARE CO	168.60	-4.64%	BATIC INVESTMENTS AND LOGIST	23.98	8,902.03
SAUDI PHARMACEUTICAL INDUSTR	37.10	9.93%	SCIENTIFIC & MEDICAL EQUIPME	72.60	-4.22%	AL KATHIRI HOLDING CO	3.50	6,372.61
AL SAGR CO-OPERATIVE INSURAN	20.70	6.26%	MOHAMMED HASAN AL NAQOOL S	60.10	-3.84%	BANK AL-JAZIRA	17.88	5,727.35
MAHARAH HUMAN RESOURCES CO	65.80	6.13%	ALWASAIL INDUSTRIAL CO	21.50	-3.59%	SAHARA INTERNATIONAL PETROCH	37.70	5,457.45
SALAMA COOPERATIVE INSURANCE	22.40	5.86%	CO FOR COOPERATIVE INSURANCE	118.40	-3.58%	ALINMA BANK	32.90	4,623.13

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,549.30							
Change	4.77	0.13%						
Previous Close	3,544.53		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,544.53		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,558.42		Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,540.99		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	83,561.49		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	167.44		Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50	Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ARABIAN SCANDINAVIAN INS CO	2.33	14.78%	DUBAI REFRESHMENTS COMPANY	17.25	-6.25%	GULF NAVIGATION HOLDING PJSC	3.33	45,761.51
GULF NAVIGATION HOLDING PJSC	3.33	9.54%	AMLAK FINANCE	0.783	-2.85%	AJMAN BANK PJSC	1.88	23,422.52
DUBAI ISLAMIC INSURANCE CO	0.819	7.76%	EMAAR DEVELOPMENT PJSC	5.21	-1.51%	DEYAAR DEVELOPMENT PJSC	0.67	20,741.72
SHUAA CAPITAL PSC	0.405	7.14%	AJMAN BANK PJSC	1.88	-1.05%	UNION PROPERTIES PJSC	0.28	17,120.17
DUBAI INVESTMENTS PJSC	2.22	1.37%	EMIRATES INTEGRATED TELECOM	5.01	-0.79%	DUBAI ELECTRICITY & WATER AU	2.49	16,637.69

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,527.42							
Change	48.73	0.51%						
Previous Close	9,478.69		Financial	16,057.82	16,093.95	-0.22%	-0.22%	-1.76%
Open	9,478.69		Telecommunication	5,638.89	5,444.29	3.57%	3.57%	-4.72%
Day's High	9,542.39		Consumer Services	9,553.93	9,751.67	-2.03%	-2.03%	-3.39%
Day's Low	9,478.45		Basic Material	5,251.97	5,283.45	-0.60%	-0.60%	-7.52%
YTD Change	-6.70%		Industrials	3,177.11	3,071.14	3.45%	3.45%	-8.45%
Volume Mn	114,842.59		Utilities	12,329.45	12,329.45	0.00%	0.00%	-4.31%
Value Traded Mn	616.90		Energy	2,169.99	2,159.90	0.47%	0.47%	-5.74%
Traded / Listed Stocks	67	84	Health Care	3,041.16	3,142.31	-3.22%	-3.22%	-4.59%
			Real Estate	7,780.31	7,716.49	0.83%	0.83%	-1.35%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAIRAH CEMENT INDUSTRIES	0.409	10.84%	GULF MEDICAL PROJECTS	1.79	-9.60%	ESHRAQ INVESTMENTS PJSC	0.60	105996.96
ESHRAQ INVESTMENTS PJSC	0.598	9.72%	SHARJAH CEMENT & INDUS DEVEL	0.561	-5.71%	CHIMERA S&P UAE SHI ETF A	6.62	61774.74
MULTIPLY GROUP	3.28	5.47%	HAYAH INSURANCE CO PJSC	0.849	-4.39%	MULTIPLY GROUP	3.28	29220.27
ALPHA DHABI HOLDING PJSC	19.8	5.43%	RAS AL KHAIMA POULTRY	2	-3.38%	MANAZEL REAL ESTATE PJSC	0.39	16713.28
AL SEER MARINE SUPPLIES & EQ	7.65	5.23%	AGTHIA GROUP PJSC	4.5	-2.17%	RAK PROPERTIES	0.74	13830.04

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,637.41							
Change	-14.04	-0.13%	Total Return	22,829.38	22,859.50	-0.13%	-0.06%	4.48%
Previous Close	10651.45		Rayan Islamic	4,748.36	4,742.25	0.13%	0.55%	4.46%
Open	10661		All Share	3,590.03	3,592.49	-0.07%	0.14%	5.65%
Day's High	10697.12		Banks & Finance	4,448.02	4,460.83	-0.29%	-0.17%	6.51%
Day's Low	10637.41		Industrials	4,099.17	4,122.93	-0.58%	-0.22%	1.59%
YTD Change	-0.0040876		Transportation	4,710.73	4,676.10	0.74%	1.26%	5.07%
Volume Mn	453.4518		Real Estate	1,648.20	1,597.34	3.18%	4.89%	12.64%
Value Traded Mn	858.1376		Insurance	2,267.61	2,254.61	0.58%	0.92%	10.97%
Traded / Listed Stocks	20	51	Telecommunications	1,623.43	1,620.67	0.17%	-1.59%	10.81%
			Consumer Goods	8,003.08	8,003.89	-0.01%	0.66%	3.89%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QLM LIFE & MEDICAL INSURANCE	3.47	9.57%	AL RAYAN QATAR ETF	2.35	-4.44%	MAZAYA REAL ESTATE DEVELOPME	0.81	64104.20
UNITED DEVELOPMENT CO	1.23	5.57%	QATAR & OMAN INVESTMENT CO	0.71	-3.66%	EZDAN HOLDING GROUP	1.24	61755.99
EZDAN HOLDING GROUP	1.24	4.98%	ALJARAH HOLDING COMPANY QPS	0.87	-2.89%	SALAM INTERNATIONAL INVESTME	0.72	55244.35
DLALA HOLDING	1.45	3.13%	AL KHALEEJ TAKAFUL GROUP	2.85	-2.33%	QATAR ALUMINUM MANUFACTURING	1.59	54056.30
MAZAYA REAL ESTATE DEVELOPME	0.81	2.93%	ESTITHMAR HOLDING QPSC	2.19	-2.28%	UNITED DEVELOPMENT CO	1.23	29517.64

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,949.71							
Change	1.90	0.10%						
Previous Close	1,947.81		MSCI Bahrain	146.10	144.89	0.84%	0.83%	7.69%
Open	1,948.05		MSCI Bahrain Domestic Islamic	50.95	51.19	-0.47%	-0.47%	2.89%
Day's High	1952.350		MSCI Bahrain Net TR USD	368.53	368.53	0.00%	0.00%	7.37%
Day's Low	1947.420							
YTD Change	2.87%							
Volume Mn	8,934.62							
Value Traded Mn	1.760							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ALUMINIUM BAHRAIN BSC	1.09	1.87%	BBK BSC	0.52	-1.89%	GFH FINANCIAL GROUP BSC	0.26	798.86
GFH FINANCIAL GROUP BSC	0.26	1.17%	GULF HOTEL GROUP B.S.C	0.40	-1.48%	AL SALAM BANK BSC	0.14	439.92
-	-	-	AL SALAM BANK BSC	0.14	-0.71%	ALUMINIUM BAHRAIN BSC	1.09	256.70
-	-	-	-	-	-	GULF HOTEL GROUP B.S.C	0.40	125.55
-	-	-	-	-	-	BAHRAIN TELECOM CO	0.51	26.41

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,765.57							
Change	-53.89	-0.79%	Industrials	967.50	974.98	-0.77%	-3.78%	-10.32%
Previous Close	6,819.46		Banks	1,652.94	1,670.14	-1.03%	-5.88%	-7.86%
Open	6,796.39		Consumer Service	514.42	527.77	-2.53%	12.58%	7.18%
			Technology	581.27	581.27	0.00%	-0.13%	-16.51%
Day's High	6,801.12		Real Estate	1,105.31	1,097.77	0.69%	-3.41%	-8.55%
Day's Low	6,753.75		Financial Services	1,160.69	1,166.30	-0.48%	-5.67%	-7.68%
YTD Change	-7.22%		Telecom	1,076.71	1,085.82	-0.84%	-8.34%	-8.87%
			Health Care	458.82	458.82	0.00%	0.40%	-0.66%
Volume Mn	0.17		Insurance	2,139.02	2,137.87	0.05%	1.20%	37.93%
Value Traded Mn	57.79		Basic Materials	879.09	876.51	0.29%	-1.45%	1.62%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
ENERGY HOUSE HOLDING CO KSCP	59.00	18.00%	NATIONAL CLEANING COMPANY	25.00	-8.09%	BOUBAYAN BANK K.S.C	596.00	27,325.03
AL SAFAT ENERGY HOLDING COMP	32.00	9.22%	PRIVATIZATION HOLDING COMPAN	23.50	-5.62%	KUWAIT FINANCE HOUSE	705.00	21,516.97
CREDIT RATING & COLLECTION	21.40	9.18%	EQUIPMENT HOLDING CO K.S.C.C	22.80	-5.00%	COMMERCIAL BANK OF KUWAIT	501.00	9,727.15
SULTAN CENTER FOOD PRODUCTS	112.00	6.67%	OSOUL INVESTMENT KSCC	87.60	-4.99%	NATIONAL INVESTMENTS CO	194.00	7,523.08
AL ARABI GROUP HOLDING CO	248.00	5.08%	UMM AL QAIWAIN GENERAL INVES	88.40	-4.95%	KUWAIT PROJECTS HOLDING	114.00	5,310.46

Source: FSC

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